

## SECURITIES EXCHANGE ANNOUNCEMENT

16 November 2012

### RESULTS OF 2012 ANNUAL GENERAL MEETING

In accordance with Listing Rule 3.13.2 and section 251AA of the Corporations Act, Gindalbie Metals Limited advises that the resolutions put to the Annual General Meeting of Shareholders held on 16 November 2012 were passed on a show of hands.

Details of the proxy votes are as provided in the table below.

#### Advisory Resolution – Remuneration Report

*“To approve the Remuneration Report for the year ended 30 June 2012.”*

<b>TOTAL PROXY VOTES</b>		<b>%</b>
Proxies for the resolution	637,633,239	94.94%
Proxies against the resolution	17,264,735	2.57%
Proxies abstaining to vote	2,012,837	0.30%
Open proxies	14,710,659	2.19%

#### Resolution 1 – Re-election of Director – Mr Michael O’Neill

*“That Mr Michael O’Neill, who retires by rotation in accordance with the Company’s Constitution and, being eligible, offers himself for re-election, be re-elected as a Director of the Company.”*

<b>TOTAL PROXY VOTES</b>		<b>%</b>
Proxies for the resolution	665,784,688	96.17%
Proxies against the resolution	9,580,056	1.38%
Proxies abstaining to vote	2,476,324	0.36%
Open proxies	14,471,391	2.09%

## Resolution 2 – Re-election of Director – Mr Shao An Lin

*“That Mr Shao An Lin, who retires by rotation in accordance with the Company’s Constitution and, being eligible, offers himself for re-election, be re-elected as a Director of the Company.”*

<b>TOTAL PROXY VOTES</b>		<b>%</b>
Proxies for the resolution	629,220,355	90.89%
Proxies against the resolution	45,176,350	6.53%
Proxies abstaining to vote	2,309,565	0.33%
Open proxies	15,606,189	2.25%

## Resolution 3 – Election of Director – Mr Paul Hallam

*“That Mr Paul Hallam, who was appointed to the Board since the last Annual General Meeting of the Company to fill a casual vacancy and who retires in accordance with clause 13.5 of the Company’s Constitution and, being eligible, offers himself for election, be elected as a Director of the Company.”*

<b>TOTAL PROXY VOTES</b>		<b>%</b>
Proxies for the resolution	673,817,172	97.53%
Proxies against the resolution	1,175,660	0.17%
Proxies abstaining to vote	1,405,581	0.20%
Open proxies	14,476,391	2.10%

## Resolution 4 – Approval of Employee Share Option Plan

*“That, for the purposes of ASX Listing Rule 7.2 (Exception 9(b)) and for all other purposes, approval is hereby given for the grant of options under the Company’s Employee Share Option Plan, and the issue of fully paid ordinary shares in the capital of the Company pursuant to those options, from time to time upon the terms and conditions specified in the rules of the Employee Share Option Plan (which are summarised in the Explanatory Statement) as an exception to ASX Listing Rule 7.1.”*

<b>TOTAL PROXY VOTES</b>		<b>%</b>
Proxies for the resolution	624,273,672	92.94%
Proxies against the resolution	27,310,835	4.07%
Proxies abstaining to vote	5,685,654	0.85%
Open proxies	14,404,643	2.14%

**Resolution 5 – Approval of Grant of Options to Managing Director Mr Timothy Netscher**

*“That, for the purposes of ASX Listing Rule 10.14 and for all other purposes, Shareholders approve the grant of 1,148,822 Options to Mr Tim Netscher (or his permitted nominee) in accordance with the Employee Share Option Plan and otherwise on the terms and conditions set out in the Explanatory Statement.”*

<b>TOTAL PROXY VOTES</b>		<b>%</b>
Proxies for the resolution	638,331,373	96.64%
Proxies against the resolution	13,483,597	2.04%
Proxies abstaining to vote	5,909,364	0.89%
Open proxies	2,819,178	0.43%

**Regards**



**Ian Gregory**  
**Company Secretary**