



29 April 2015

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Dear Sirs

MINING TENEMENTS HELD, ACQUIRED OR DISPOSED OF AS AT 31 MARCH 2015

Pursuant to ASX Listing Rule 5.3.3 Gindalbie Metals Limited (ASX: GBG) reports as follows in relation to mining tenements held at the end of the quarter and acquired or disposed of during the quarter and their locations.

Mining tenements held at the end of the March 2015 Quarter and their location

Lease	Status	Registered Holder	Location
E47/3088	Application Withdrawn	Gindalbie Metals Ltd	West Pilbara Mineral Field 47 – West Pilbara
E47/3089	Application Pending	Gindalbie Metals Ltd	West Pilbara Mineral Field 47 – West Pilbara
E59/1002	Granted	Gindalbie Metals Ltd	Midwest Mineral Field 59 - Yalgoo
E59/1203	Granted	Gindalbie Metals Ltd	Midwest Mineral Field 59 - Yalgoo
E59/1210	Granted	Gindalbie Metals Ltd	Midwest Mineral Field 59 - Yalgoo
E59/1522	Granted	Gindalbie Metals Ltd	Midwest Mineral Field 59 - Yalgoo
E59/1536	Granted	Gindalbie Metals Ltd	Midwest Mineral Field 59 - Yalgoo
E59/1573	Granted	Gindalbie Metals Ltd	Midwest Mineral Field 59 - Yalgoo
E59/1581	Granted	Gindalbie Metals Ltd	Midwest Mineral Field 59 - Yalgoo
E59/1582	Granted	Gindalbie Metals Ltd	Midwest Mineral Field 59 - Yalgoo
E59/1583	Granted	Gindalbie Metals Ltd	Midwest Mineral Field 59 - Yalgoo
E59/1584	Granted	Gindalbie Metals Ltd	Midwest Mineral Field 59 - Yalgoo
E59/1585	Granted	Gindalbie Metals Ltd	Midwest Mineral Field 59 - Yalgoo
E59/1586	Granted	Gindalbie Metals Ltd	Midwest Mineral Field 59 - Yalgoo
E59/1587	Granted	Gindalbie Metals Ltd	Midwest Mineral Field 59 - Yalgoo

E59/1588	Granted	Gindalbie Metals Ltd	Midwest Mineral Field 59 - Yalgoo
E59/1589	Granted	Gindalbie Metals Ltd	Midwest Mineral Field 59 - Yalgoo
E59/1791	Granted	Gindalbie Metals Ltd	Midwest Mineral Field 59 - Yalgoo
E59/1798	Granted	Gindalbie Metals Ltd	Midwest Mineral Field 59 - Yalgoo
E59/1950	Application	Gindalbie Metals Ltd	Midwest Mineral Field 59 - Yalgoo
E59/1955	Application	Gindalbie Metals Ltd	Midwest Mineral Field 59 - Yalgoo
L59/115	Granted	Gindalbie Metals Ltd	Midwest Mineral Field 59 - Yalgoo
L59/120	Granted	Gindalbie Metals Ltd	Midwest Mineral Field 59 - Yalgoo
L59/72	Granted	Gindalbie Metals Ltd	Midwest Mineral Field 59 - Yalgoo
P59/1845	Granted	Gindalbie Metals Ltd	Midwest Mineral Field 59 - Yalgoo
P59/1847	Granted	Gindalbie Metals Ltd	Midwest Mineral Field 59 - Yalgoo
P59/1850	Granted	Gindalbie Metals Ltd	Midwest Mineral Field 59 - Yalgoo
P59/1859	Granted	Gindalbie Metals Ltd	Midwest Mineral Field 59 - Yalgoo
P59/1902	Granted	Gindalbie Metals Ltd	Midwest Mineral Field 59 - Yalgoo
P59/1913	Granted	Gindalbie Metals Ltd	Midwest Mineral Field 59 - Yalgoo
P59/1915	Granted	Gindalbie Metals Ltd	Midwest Mineral Field 59 - Yalgoo
P59/2034	Granted 06/03/2015	Gindalbie Metals Ltd	Midwest Mineral Field 59 - Yalgoo

Mining Tenements Acquired during the Period 01 January 2015 – 31 March 2015

Lease	Status	Registered Holder	Location
P59/2034	Granted 06/03/2015	Gindalbie Metals Ltd	Midwest Mineral Field 59 - Yalgoo

Mining Tenements Disposed during the Period 01 January 2015 – 31 March 2015

Lease	Status	Registered Holder	Location
E59/1606	Surrendered 19/03/15	Gindalbie Metals Ltd	Midwest Mineral Field 59 - Yalgoo

Beneficial percentage interests held in farm-in or farm-out agreements at the end of the March 2015 Quarter: NIL

Beneficial percentage interests acquired or disposed of during the March 2015 Quarter in farm-in or farm-out agreements: NIL

Yours faithfully,
GINDALBIE METALS LIMITED

A handwritten signature in blue ink, appearing to read 'J Horsman', written in a cursive style.

J HORSMAN
Company Secretary