

Gindalbie Metals Limited ACN 060 857 614 (**Company**) refers to its announcement to ASX Limited today, regarding the \$74.5M share placement to Angang Group Hong Kong (Holdings) Limited.

10 November 2010

Notice under Section 708A(5)(e) of the Corporations Act 2001

On 10 November 2010, Gindalbie Metals Limited ACN 060 857 614 (**Company**) issued 80,107,491 new fully paid ordinary shares (**Shares**) under a placement to Angang Group Hong Kong (Holdings) Limited announced on 13 May 2010.

The Company gives notice pursuant to section 708A(5)(e) of the Corporations Act 2001 (Cth) (**Corporations Act**) that:

1. the Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
2. this notice is being given pursuant to section 708A(5)(e) of the Corporations Act;
3. as at the date of this notice, the Company has complied with:
 - (a) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - (b) section 674 of the Corporations Act; and
4. as at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) and 708A(8) of the Corporations Act.

Kind regards



David Stokes
Company Secretary

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