

STOCK EXCHANGE ANNOUNCEMENT

16 June 2010

CLARIFICATION FOR GENERAL MEETING ON 28 JUNE 2010

Gindalbie Metals Limited (**ASX: GBG - "Gindalbie"**) refers to its Notice of General Meeting dated 17 May 2010 ("**Notice**") that was issued in respect of the General Meeting to be held on 28 June 2010.

The Company advises that the "Total Shares" figure contained in the table on page 7 of the Notice should read 929,692,728 instead of 849,477,728. There are no other changes to the table.

David Stokes
Company Secretary