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6 June 2014

Mr Dale Allen, Adviser, Listings Compliance (Perth)  
ASX Compliance Pty Ltd  
ABN 26 087 780 489  
2 The Esplanade  
PERTH WA 6000

**By email: [dale.allen@asx.com.au](mailto:dale.allen@asx.com.au) and [tradinghaltspert@asx.com.au](mailto:tradinghaltspert@asx.com.au)**

Dear Dale,

**Gindalbie Metals Limited (the 'Entity')**

I refer to your letter dated 6 June 2014 which requests responses to questions in light of a change in price and an increase in volume of trading of the Entity's securities from 4 June to 6 June 2014.

Our responses (in **bold**) are as follows:

1. Is the Entity aware of any information concerning it that has not been announced to the market which, if known by some in the market, could explain the recent trading in its securities?

**No.**

2. **Not applicable**

3. If the answer to question1 is "no", is there any other explanation that the Entity may have for the recent trading of its securities?

**No.**

4. Please confirm that the Entity is in compliance with the Listing Rules and in particular Listing Rule 3.1

**We confirm that the Entity is in compliance with the Listing Rules and in particular Listing Rule 3.1**

5. General

**Please refer to the Entity's Quarterly Activities Report published on the ASX Market Announcements Platform on 28 April 2014 which included disclosure of the fact that given ongoing assessment of crushing circuit capacity and performance at the Karara Iron Ore Project, the Entity's Board is not in a position to provide accurate production guidance and that actual historical production will be reported quarterly.**

For further information please contact Christopher Gerrard or Jan Horsman.

Yours faithfully,

**GINDALBIE METALS LIMITED**

A handwritten signature in black ink, appearing to be 'C S Gerrard', with a long horizontal flourish extending to the right.

**C S GERRARD**

Company Secretary