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3 August 2011

Australian Securities Exchange Ltd
Level 8, Exchange Plaza
2 The Esplanade
PERTH WA 6000

Section 708A(5)(e) Cleansing Notice

On 19 July 2011, Gindalbie Metals Ltd (**Gindalbie**) (ASX Code: GBG) announced that it was conducting an accelerated non-renounceable entitlement offer (**Entitlement Offer**) of 1 ordinary share in Gindalbie (**New Share**) for every 3 ordinary shares in Gindalbie.

This notice is given by Gindalbie under section 708A(5)(e) of the Corporations Act 2001 (Cth) (**Act**).

Gindalbie advises that:

1. it today issued 53,095,149 New Shares under the Entitlement Offer announced on 19 July 2011;
2. the New Shares were issued by Gindalbie without disclosure under Part 6D.2 of the Act;
3. this notice is being given under section 708A(5)(e) of the Act;
4. as a disclosing entity, Gindalbie is subject to regular reporting and disclosure obligations;
5. as at the date of this notice, Gindalbie has complied with:
 - i) the provisions of Chapter 2M of the Act as they apply to Gindalbie; and
 - ii) section 674 of the Act; and
6. as at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) or 708A(8) of the Act.

Yours faithfully
GINDALBIE METALS LTD



DAVID STOKES
Company Secretary

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