

STOCK EXCHANGE ANNOUNCEMENT

10 November 2011

RESULTS OF 2011 ANNUAL GENERAL MEETING

In accordance with Listing Rule 3.13.2 and section 251AA of the Corporations Act, Gindalbie Metals Limited advises that the resolutions put to the Annual General Meeting of Shareholders held on 10 November 2011 were passed on a show of hands.

Details of the proxy votes are as provided in the table below.

Advisory Resolution – Remuneration Report

“To approve the Remuneration Report for the year ended 30 June 2011.”

TOTAL PROXY VOTES	590,108,370
Proxies for the resolution	528,573,270
Proxies against the resolution	47,349,848
Proxies abstaining to vote	9,229,286
Open proxies	4,955,966

Resolution 1 – Re-election of Director – Michael O’Neill

“That Mr Michael O’Neill, who retires by rotation in accordance with the Company’s Constitution and, being eligible, offers himself for re-election, be re-elected as a Director of the Company.”

TOTAL PROXY VOTES	610,058,354
Proxies for the resolution	599,220,364
Proxies against the resolution	5,434,693
Proxies abstaining to vote	435,781
Open proxies	4,967,516

Resolution 2 – Re-election of Director – Yu Wanyuan

“That Mr Yu Wanyuan, who retires by rotation in accordance with the Company’s Constitution and, being eligible, offers himself for re-election, be re-elected as a Director of the Company.”

TOTAL PROXY VOTES	610,018,274
Proxies for the resolution	602,091,882
Proxies against the resolution	2,420,954
Proxies abstaining to vote	537,922
Open proxies	4,967,516

Resolution 3 – Re-election of Director – Chen Ping

“That Mr Chen Ping, who retires by rotation in accordance with the Company’s Constitution and, being eligible, offers himself for re-election, be re-elected as a Director of the Company.”

TOTAL PROXY VOTES	610,018,274
Proxies for the resolution	544,598,604
Proxies against the resolution	59,912,732
Proxies abstaining to vote	539,422
Open proxies	4,967,516

Resolution 4 – Election of Director – Robin Marshall

“That Mr Robin Marshall, who was appointed to the Board since the last Annual General Meeting of the Company to fill a casual vacancy and who retires in accordance with clause 13.5 of the Company’s Constitution and, being eligible, offers himself for election, be elected as a Director of the Company.”

TOTAL PROXY VOTES	610,018,274
Proxies for the resolution	603,893,036
Proxies against the resolution	721,141
Proxies abstaining to vote	436,581
Open proxies	4,967,516

Resolution 5 – Election of Director – Shao AnLin

“That Mr Shao AnLin, who was appointed to the Board since the last Annual General Meeting of the Company to fill a casual vacancy and who retires in accordance with clause 13.5 of the Company’s Constitution and, being eligible, offers himself for election, be elected as a Director of the Company.”

TOTAL PROXY VOTES	609,952,686
Proxies for the resolution	594,220,041
Proxies against the resolution	10,250,189
Proxies abstaining to vote	514,940
Open proxies	4,967,516

Resolution 6 – Amendments to Employee Share Option Plan

“That, for the purposes of rule 11 of the Company’s Employee Share Option Plan and for all other purposes, approval is hereby given for the Company to amend the Employee Share Option Plan as provided in the Explanatory Statement.”

TOTAL PROXY VOTES	609,956,341
Proxies for the resolution	566,400,359
Proxies against the resolution	37,224,711
Proxies abstaining to vote	1,366,755
Open proxies	4,964,516

David Stokes
Company Secretary